



บริษัท ไทยเซ็นทรัลเคมี จำกัด (มหาชน)
THAI CENTRAL CHEMICAL PUBLIC COMPANY LIMITED

ห้อง 801-806, 809-810 ชั้น 8 มิตรทาวน์ ออฟฟิศ ทาวเวอร์ 944 ถนนพระราม 4 แขวงวังใหม่ เขตปทุมวัน กรุงเทพมหานคร 10330
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ทะเบียนเลขที่ บมจ. 0107536000277 REG. No. 0107536000277

(Translation)

No. 049/2566

9 August 2023

Subject Notification on receipt of the Report on the Result of the Tender Offer (Form 256-2)

Attention President
The Stock Exchange of Thailand

Enclosure Copy of the Report on the Result of the Tender Offer (Form 256-2)

Thai Central Chemical Public Company Limited (the "Company") would like to inform you that, on 9 August 2023, the Company has received the Report on Result of the Tender Offer (Form 256-2) from Sojitz Corporation and ISTS (Thailand) Limited as the Offeror, details of which are set out in the enclosure.

Please be informed accordingly.

Sincerely yours,

Mr. Takahiro Yamashita
President
Thai Central Chemical Public Company Limited

Company Secretary, Tel. 0 2639 8888 ext. 8909

(Translation)

9 August 2023

Subject: Submission of the Results of Tender Offer Report of Thai Central Chemical Public Company Limited (Form 256-2)

Attention: Secretary-General, the Office of the Securities and Exchange Commission
President, the Stock Exchange of Thailand
Directors and Shareholders of Thai Central Chemical Public Company Limited

Enclosure: The Results of Tender Offer Report of Thai Central Chemical Public Company Limited (Form 256-2)

Sojitz Corporation and ISTS (Thailand) Company Limited as the Tender Offeror or collectively as Tender Offerors of Thai Central Chemical Public Company Limited (the “**Business**”) would like to submit the Results of Tender Offer Report of the Business (Form 256-2) to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand and the Business, the details of which are set out in the enclosure.

Please be informed accordingly,

Yours Sincerely,

Sojitz Corporation

-Ryutaro Hirai-

(Mr. Ryutaro Hirai)

Authorized Director

Tender Offeror

Yours Sincerely,

ISTS (Thailand) Company Limited

-Varunee Archamongkol-

(Miss Varunee Archamongkol)

Authorized Director

Tender Offeror

(Translation)

Report on the Result of the Tender Offer

9 August 2023

To : Secretary-General of the Securities and Exchange Commission

We, Sojitz Corporation and ISTS (Thailand) Company Limited (the "**Tender Offerors**"), hereby report the result of the tender offer for the securities of Thai Central Chemical Public Company Limited ("**TCCC**" or the "**Business**") as follow

1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the Business ¹	Percentage in comparison with the total voting rights of the Business
Shares held prior to the making of tender offer				
- Sojitz Corporation	Ordinary shares	256,833,457	43.92	43.92
- ISTS (Thailand) Company Limited	Ordinary shares	231,159,816	39.53	39.53
Total shares held prior to the tender offer	Ordinary shares	487,993,273	83.46	83.46
Shares offered to be purchased	Ordinary shares	96,720,795	16.54	16.54
Tendered shares	Ordinary shares	84,629,603	14.47	14.47
Acquired shares				
- Sojitz Corporation	Ordinary shares	28,878,044	4.94	4.94
- ISTS (Thailand) Company Limited	Ordinary shares	55,751,559	9.53	9.53
Total	Ordinary shares	84,629,603	14.47	14.47

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

(Translation)

2. Convertible Securities

- None -

3. Number of Securities held by each of the Tender Offerors after the Tender Offer: The securities held by parties in the same group with the Tender Offerors and parties under Section 258 of the Tender Offerors and of the parties in the same group as the Tender Offerors shall be included

3.1 Shares

Name	Number of shares	Percentage in comparison with the total number of outstanding shares of the Business ²	Percentage in comparison with the total voting rights of the Business
1.The Tender Offerors			
- Sojitz Corporation	285,711,501	48.86	48.86
- ISTS (Thailand) Company Limited	286,911,375	49.07	49.07
Total shares held after the tender offer	572,622,876	97.93	97.93
2.Person in the same group as the Tender Offerors	-	-	-
3.Person under section 258 of the offerors and person in the same group as the Tender Offerors	-	-	-
Total	572,622,876	97.93	97.93

3.2 Convertible Securities

- None -

² See footnote 1

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Sojitz Corporation

-Ryutaro Hirai-

(Mr. Ryutaro Hirai)

Authorized Director

Tender Offeror

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

ISTS (Thailand) Company Limited

-Varunee Archamongkol-

(Miss Varunee Archamongkol)

Authorized Director

Tender Offeror