

(Translation)

27 June 2023

Subject: Submission of the Report of the Preliminary Results of Tender Offer of Thai Central Chemical Public Company Limited (Form 247-6 Khor)

Attention: Secretary-General, the Office of the Securities and Exchange Commission
President, the Stock Exchange of Thailand
Thai Central Chemical Public Company Limited

Enclosure: The Report of the Preliminary Results of Tender Offer in Thai Central Chemical Public Company Limited (Form 247-6-Khor)

As Sojitz Corporation and ISTS (Thailand) Company Limited as the Tender Offeror or collectively as Tender Offerors of Thai Central Chemical Public Company Limited (the “**Business**”) would like to submit the Report of the Preliminary Results of Tender Offer in the Business (Form 247-6-Khor) to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand and the Business, the details of which are set out in the enclosure.

Yours Sincerely,

Sojitz Corporation

-Ryutaro Hirai-

(Mr. Ryutaro Hirai)

Authorized Director

Tender Offeror

Yours Sincerely,

ISTS (Thailand) Company Limited

-Varunee Archamongkol-

(Miss Varunee Archamongkol)

Authorized Director

Tender Offeror

Report of the Preliminary Result of the Tender Offer

1. **Submission Date:** 27 June 2023
2. **Name of the Offered Securities:** Ordinary shares of Thai Central Chemical Public Company Limited
("Business")
3. **Name of the Offerors:**
Sojitz Corporation
ISTS (Thailand) Company Limited
4. **Name of the Tender Offer Preparer:** Kiatnakin Phatra Securities Public Company Limited
5. **Tender offer period:** 45 business days starting from 29 May 2023 to 2 August 2023
6. **The number and percentage of securities held by the offerors prior to the tender offer and tendered securities as of:** 26 June 2023

6.1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the Business¹	Percentage in comparison with the total voting rights of the Business
Shares held prior to the tender offer				
Sojitz Corporation	Ordinary	256,833,457	43.92	43.92
ISTS (Thailand) Company Limited	Ordinary	231,159,816	39.53	39.53
Total Shares held prior to the tender offer	Ordinary	487,993,273	83.46	83.46
Tendered shares	Ordinary	5,414,452	0.93	0.93
Shares held prior to the tender offer in combination with tendered shares	Ordinary	493,407,725	84.38	84.38

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

6.2. Convertible Securities

	Convertible securities		Number of units	Number of underlying shares ²	Percentage in comparison with the total number of outstanding shares of the Business ³
	Class	Issue			
Securities held prior to the tender offer	-	-	-	-	-
Tendered securities	-	-	-	-	-
Securities held prior to the tender offer in combination with tendered securities	-	-	-	-	-

² The number of underlying shares = the number of units multiplied by the number of underlying shares from the exercise of right to purchase or convert per one unit of securities of such issue.

³ See Footnote 1.

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Sojitz Corporation

-Ryutaro Hirai-

(Mr. Ryutaro Hirai)

Authorized Director

Tender Offeror

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

ISTS (Thailand) Company Limited

-Varunee Archamongkol-

(Miss Varunee Archamongkol)

Authorized Director

Tender Offeror