

Tender Offer Acceptance Form of the Ordinary Shares of Thai Central Chemical Public Company Limited ("TCCC")

Date..... Acceptance Form No.

To Sojitz Corporation and ISTS (Thailand) Company Limited (collectively, "Tender Offerors") and Kiattakin Phatra Securities Public Company Limited as the "Tender Offer Agent" I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify))..... Nationality.....

Contact Address (that can be reached via mail)..... Soi..... Road.....

Tambon/Sub-district..... Amphur/District..... Province..... Postal Code..... Country.....

Contact Telephone..... Tax Payer ID No..... Occupation.....

☐ Address appears in personal ID card/House Registration Address same as above

☐ Address appears in personal ID card/House Registration Address different from above (Please specify)

Address..... Soi..... Road..... Tambon/Sub-district.....

Amphur/District..... Province..... Postal Code..... Country..... Contact Telephone.....

Current Address ☐ Same as contact address ☐ Same as address appears in personal ID card/House Registration Address ☐ Different from the address appears in personal ID card/House Registration Address (Please specify) Address..... Soi..... Road..... Tambon/Sub-district.....

Amphur/District..... Province..... Postal Code..... Country.....

Please provide information about the occupation and workplace in accordance with the Anti-Money Laundering Law as follows: ☐ Occupation relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold ☐ Occupation relating to trading in antiques under the law governing selling by auction and trading in antiques ☐ Occupation in exchange of currency, both natural and legal person ☐ Occupation in funds or value transfer service, domestic or cross-border, that is not a financial institution ☐ Occupation in casino or gambling house business ☐ Occupation relating to entertainment facility under the law governing entertainment facility ☐ Occupation relating to trading in arms and ammunition ☐ Occupation relating to employment agent, which is related to accepting foreigner to work in the Kingdom or sending Thai national to work in foreign country ☐ Occupation relating to travel or tour agent ☐ Other occupation/business (please specify).....

Date of Birth (Date of Registration as a Juristic Person)..... Office Address (Name and Address)

In case of a foreigner (Please specify Address in the country of citizenship) Address in Thailand.....

Source of income from: ☐ Thailand ☐ Others (Please specify the country).....

Source of payment (can select more than 1 option): Natural person: ☐ Saving ☐ Self-employed business ☐ Salary ☐ Investment income/ Inheritance ☐ Other (please specify)

Juristic person: ☐ Money from business ☐ Others (Please specify)..... Tax Payer ID.....

Please specify type of the Offeree of TCCC:

☐ Thai Individual ID /Civil Servant Identification/State Enterprise Employee Card No.....

☐ Foreign Individual Alien Certificate/ Passport No.....

☐ Thai Juristic Person Registration No.....

☐ Foreign Juristic Person who engages in business in Thailand Certificate of Incorporation No.....

☐ Foreign Juristic Person who does not engage in business in Thailand Certificate of Incorporation No.....

I/We accept to sell of ordinary shares of Thai Central Chemical Public Company Limited at the Offer Price of THB 40.0 (Forty Baht) per share to be received by the entitled shareholders of TCCC. After deducting the brokerage fee of 0.25 percent of the Offer Price and value added tax (VAT) of 7.00 percent of the brokerage fee, the Net Offer Price is THB 39.893 (Thirty-Nine Point Eight Nine Three Baht)). The Total Net Amount is THB.....

I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions for cancellation stipulated in the Tender Offer document. The last day for the revocation is the 20th business day of the Offer Period which falls on 26 June 2023 during the hours of 9.00 a.m. to 4.00 p.m.

I/We hereby appoint Kiattakin Phatra Securities PCL as my proxy to sell, transfer, deliver ordinary shares, arrange the payment procedure as per details below, and process other necessary relevant actions to Tender Offer acceptance.

I/We hereby certify that the aforementioned statement is true and I/We have read thoroughly and acknowledged the Privacy Notice as in the Financial Business Group's website www.kkpf.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Financial Business Group.

<input type="checkbox"/> Share certificate		<input type="checkbox"/> Scripless			No. of shares
Name of Registered Shareholder	Share Certificate No.	Brokerage No. (Participant No.)	Transfer No.	Transfer Date*	
Total					

I/We attach supporting documents as evidence for the acceptance of the Tender Offer which includes the TCCC share certificate with endorsement and/or the document shown the shares transfer of TCCC through TSD into the below account, together with the proof of identity documents of the Offeree.

For the shares offered from	Account Name	Account No.
Domestic board	บริษัทหลักทรัพย์ เคียตทินาตรา จำกัด (มหาชน) เพื่อค่าเสนอซื้อ	006-000000015-7
Foreign board	KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER	006-000000015-7

Receive the Payment:

- ☐ Collect the cheque by myself/ourselves at Kiattakin Phatra Securities PCL
- ☐ Send the cheque via registered post to the address above
- ☐ Transfer to Bank ☐ 1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4. KTB ☐ 5. KBANK ☐ 6. TTB ☐ 7. UOB ☐ 8. KKP ☐ 9. CIMB

Branch Type of Account Account No.

(The name of the account holder must be the same as the name of Offeree stated in the Tender Offer Acceptance Form. Besides, the Offeree must provide either a certified copy of the first page of the savings deposit pass book or a certified copy of the current account pass book).

In case where the amount of payment is equal to THB 100,000 or more, please identify the Beneficial Owner* accordingly:

In case where the subscriber is a natural person ☐ for the Offeree ☐ for another (please specify).....

In case where the subscriber is a juristic person, ☐ for a subscriber ☐ for another (please specify)

*Beneficial Owner means a natural person who ultimately owns or controls a customer or has control over relationship between a customer and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person.

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all ordinary shares offered for sale are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such ordinary shares offered as beneficial owner(s) thereof free from any and all Encumbrances.

I/We have read thoroughly and acknowledged Privacy Notice as provided in Kiattakin Phatra Financial Group website www.kkpf.com/dataprotection or other websites under Kiattakin Phatra Financial Group. In case the personal data of any data subject is provided to Kiattakin Phatra Financial Group by me/us, I/we represent and warrant that I/we have lawful authorization to disclose such personal data for Kiattakin Phatra Financial Group to use in accordance with the applicable data protection laws.

Signed..... Attorney-in-fact

Signed..... Offeree

(.....)

✕ (.....)

RECEIPT FOR SHARE CERTIFICATE / SCRIPLESS AND TENDER OFFER ACCEPTANCE FORM

Date..... Acceptance Form No.

Kiattakin Phatra Securities PCL has received the Tender Offer Acceptance Form of the Ordinary Shares of Thai Central Chemical Public Company Limited and the following:

☐ Share certificate for the total number of shares ☐ Scripless for the total number of shares from Mr. / Mrs. / Miss / Company / Other (Please specify).....

Receive the Payment:

- ☐ Collect the cheque by myself/ourselves at Kiattakin Phatra Securities PCL ☐ Send the cheque via registered post to the address above
- ☐ Transfer to ☐ 1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4. KTB ☐ 5. KBANK ☐ 6. TTB ☐ 7. UOB ☐ 8. KKP ☐ 9. CIMB

Branch Type of Account Account No.

Signed Recipient

(.....)