

## Tender Offer Acceptance Procedures of the Ordinary Shares of Thai Central Chemical Public Company Limited ("TCCC")

TCCC's shareholders			
<div style="text-align: center; border: 1px solid black; margin-bottom: 5px;">For share certificates</div> <div style="border: 1px solid black; margin-bottom: 5px; padding: 2px;">1. Complete Tender Offer Acceptance Form <b>(Form A-2)</b></div> <div style="border: 1px solid black; margin-bottom: 5px; padding: 2px;">2. Endorse the back of the share certificate</div> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>The holder of share certificate should submit the Tender Offer Acceptance Form, together with the supporting documents within 27 July 2023 or at least 2 business days prior to the last business day of the Offer Period.</p> </div>	<div style="text-align: center; border: 1px solid black; margin-bottom: 5px;">For shares in the scripless system</div> <div style="border: 1px solid black; margin-bottom: 5px; padding: 2px;">1. Complete Tender Offer Acceptance Form <b>(Form A-2)</b></div> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>2.1 <u>In case of shares deposited under the brokerage company account notify a securities company</u>, where you have opened a securities trading account and deposited TCCC shares, the intention to transfer TCCC shares into the following account in 2.3</p> <p>2.2 <u>In case of shares deposited under issuer account no. 600</u> complete the form "Securities transfer to/from issuer account with participant" ("<b>TSD-403</b>"), together with one set of identification documents of securities holder, according to the type of person indicating in page 2 of TSD-403, to transfer TCCC shares into the following account in 2.3. Then submit the Tender Offer Acceptance Form along with TSD-403 and their enclosed documents within 27 July 2023 or at least 2 business days prior to the last day of the Offer Period.</p> <p>2.3 <u>For Domestic Board, transfer to the account</u>  <b>"บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) เพื่อค้ำเสนอซื้อ"</b>  <b>Account number 006-000 000 015-7</b></p> <p><b>For Foreign Board and NVDR, transfer to account:</b>  <b>"KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER"</b>  <b>Account number 006-000 000 015-7</b></p> </div>		
<div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p><b>3. Enclose the following certified document (s) (In case of share certificate, please attach 1 extra certified copy of identification document)</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; vertical-align: top; padding: 2px;"> <p>1) <u>For Thai individual</u></p> <p>1. A certified true copy of valid identification card; <u>or</u></p> <p>2. A certified true copy of valid civil servant identification card or state enterprise employee identification card that shows 13-digit identification number</p> <p>3. In case of copy of lifelong identification card, civil servant identification card or state enterprise employee identification card, a certified true copy of household registration is required. The name and address shown on such household registration must be the same as on lifelong identification card.</p> <p>2) <u>For Foreign individual</u></p> <p>4. A certified true copy of valid Alien Certificate or passport</p> <p>3) <u>For Thai juristic person</u></p> <p>3.1 A copy of the affidavit issued by the Ministry of Commerce ("MOC") not more than 6 months prior to the last day of the Offer Period, certified by authorized signatory(ies), and affixed with company seal (if any), of the juristic person; <u>and</u></p> <p>3.2 A copy of documents specified in 1) or 2) (as the case may be) of authorized directors who certified Tender Offer Acceptance Form and the document specified in 3.1</p> <p>4) <u>For Foreign juristic person</u></p> <p>4.1 A copy of the certificate of incorporation and corporate affidavit issued by the officer of the juristic person or the government authority of the county in which the juristic person is located, certifying the name of juristic person, the authorized person(s), the location of head office and power or conditions of signing authorization and issued, not more than 6 months prior to the last day of the Offer Period, certified by authorized signatory(ies), and affixed with company seal (if any), of the juristic person; <u>and</u></p> <p>4.2 A copy of documents specified in 1) or 2) (as the case may be) of authorized directors who certified Tender Offer Acceptance Form and the document specified in 4.1</p> <p>Each copy of the certified documents specified in 4.1 and 4.2 must be certified by a Notary Public and by an official of the Thai Embassy or the Thai Consulate in the country where the documents were prepared, of which is not more than 6 months prior to the last day of the Offer Period.</p> </td> <td style="width: 50%; vertical-align: top; padding: 2px;"> <p>5) <u>A foreign juristic entities not carrying on business in Thailand and does not reside in country which entered into a double taxation treaty with Thailand or such treaty was not exempted from withholding tax on capital gain from sale of shares in Thailand</u></p> <p>The Offeree is required to fill in the "Form of Confirmation of Cost of Tendered Shares". If the Offeree fails to declare the cost of tendered shares and provide the evidence to the satisfaction, the Tender Offer Agent will deduct the withholding tax by computing the withholding tax from of the Offer Price multiplied by all of the number of tendered shares of TCCC or NVDRs that such Offeree expresses intention to sell.</p> <p>6) The Offeree, who requires to receive the money transfer through his/her bank account specified in Part 4 Section 4.1, must provide a certified true copy of the page of the savings deposit pass book or current account statement which shows account name and account number, and be able to transfer through automatic transfer system.</p> <p>7) In the event that the name prefix or name or last name of the shareholder stated on the share certificate is different from those stated in the identification card, or in case the juristic entity's name of the shareholder stated on the share certificate is different from their name or surname stated in Company Affidavit issued by the Ministry of Commerce (in case of Thai juristic entities) or Certificate of Commercial Registration (in case of Foreign juristic entities), the Offeree has to complete the <b>"Request Form for Rectifying Items in the Security Holder Record"</b> prescribed by the Thailand Securities Depository Co., Ltd ("<b>TSD</b>") ("<b>TSD-301</b>"), enclosed in Attachment 4, together with the certified true copy of the official documents such as marriage certificate, divorce certificate, or notification of change of name, as the case may be. 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<div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p><b><u>In case of security holder's authorized representative</u></b></p> <p>(a.) Power of Attorney affixed with THB 10 or THB 30 stamp duty (as the case may be) <b>(Form A-4)</b></p> <p>(b.) Certified as true copy of identification document of the attorney-in-fact and security holder as specified in 1) or 2) or 3) or 4), as the case may be</p> </div>			
<p>4. Kindly submit all documents to:</p> <p>Operations, Kiatnakin Phatra Securities Public Company Limited</p> <p>12A floor, 209 KKP Tower A, Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110, Thailand</p> <p>Telephone: 02-165-5555 Press 4, Information inquiry every business day from 8.00 a.m. to 6.00 p.m.</p> <p>Or send to your broker that you have the trading account and deposited the security to compile the necessary documents before submitting them to Kiatnakin Phatra Securities</p> <p><b>"The holder of share certificate should submit the Tender Offer Acceptance Form, together with the supporting documents at least 2 business day prior to the last business day of the Offer Period."</b></p> <p><b>"The Tender Offer Agent will not accept any documents submitted by mail."</b></p>			